

**PART-I
FORM- 8**

Details of Allocation of corporate loans to various projects

Name of the Company

APGenco

Name of the Power Station

(Amount in lacs)

Particulars	Package1	Package2	Package3	Package4	Package5	Remarks
1	2	3	4	5	6	7
Source of Loan ¹	Master trust	GPF Trusts	APGenco Bonds series I & II	PFC(T & D)	PFC	Canara bank
Currency ²	Inian Rupee	Indian Rupee	Indian Rupee	Indian Rupee	Indian Rupee	Indian Rupee
Amount of Loan sanctioned	438695	23012	108930	35886	1230	2000
Amount of Gross Loan drawn upto 31.03.2004/COD ^{3,4,5,13,15}	438695	23012	108930	15917.7	310.72	0
Interest Type ⁶	Floting	Floting	Fixed	Floting	Floting	Floting
Fixed Interest Rate, if applicable			8.40%			
Base Rate, if Floating Interest ⁷						
Margin, if Floating Interest ⁸						
Are there any Caps/Floor ⁹	Yes/No	Yes/No	Yes/No	Yes/No	Yes/No	
If above is yes,specify caps/floor						
Moratorium Period ¹⁰				1 Year	1 year	1 year
Moratorium effective from						
Repayment Period ¹¹	30 Years	10 Years	10 Years	10 Years	10 Years	10 Years
Repayment effective from	1.4.2002	2012	20.2.2010			
Repayment Frequency ¹²	annually	bullet	Periodically	Quarterly	Quarterly	Quarterly
Repayment Instalment ^{13,14}	30	1	3	40	40	35
Base Exchange Rate ¹⁶						

Petitioner